

Product Release Document

Product: www.practicesuite.com	Version: 16
Release Date:05/03/2013	Maintenance Release: 16.6.6
E= User Enhancement , PB= Product Bug	

S#	Module	Release Type	Description
1	Reports	UE/PB	<p>Following enhancements/bug fixes are made in various reports</p> <ol style="list-style-type: none"> 1. In the excel view of "Charges/Payments Reconciliation Report", under the "Charges & Un-posted Charges" tab, the field Revenue Code and GL Account columns were added. The Charge column was moved next to Revenue Code field for usability. 2. Two new search parameters were added to the "Procedure Productivity by Insurance Report"-Revenue Code and Case Type To search multiple CPT codes, please separate it commas. 3. Patient Statement Summary Report: Users can now choose from a combo box to print a patient statement with or without a pay-slip in "Patient Statement Summary Report". The default option is to print without pay-slip. 4. Patient Details Report: The Account Type field is added. The field Account type is also provided in the search criteria to enable user to filter different account type patients. 5. Payment Deposit Report and "Posting Detail Report". Added the ability to multi-select users. Please hold the Ctrl key to select multiple providers. 6. Claim Detail Report: By default the COB claims are excluded from the "Claims Detail Report". A check box "Include COB Claims" is provided so that users can explicitly include COB claims in the report. 7. Patient Ledger: Added a new parameter – Acct. Date (Accounting Date) 8. Summary - Encounter Line Activities Report and Posting Detail Report: Added the ability to add CSV export option."

			<ul style="list-style-type: none"> 9. Authorization Tracking Report: An ability to restrict inactive Authorize is provided through a check box parameter. 10. Posting Detail Report: Added a report level total amount. 11. Adjustment Report: In the PDF view of this report the trimming of the field Adjustment Reason was corrected. 12. Super-bill Activity Report: Corrected the trimming of the last two digits of the DOS. Added the Provider's credentials in the PDF. 13. Procedure Productivity By LOB Report: Added a new search parameter- Legal Entity. 14. Procedure Count By Month Report: A search parameter was provided for the field Rendering. This is available for Encounter Level and Line Level.
2	Custom Fee schedule	UE	Custom Fee Schedule lacked the ability to track the yearly changes in Reimbursement Amount. Two new fields were to define a valid/active date range- Start Date and End. Users can also define duplicate CPT code however must have different Start Date and End Date value.
3	UB04 Form.	UE	Ability to customize page Margin to configure print setup was made available for UB04 claim printing. A button "Printer Align" is available define the left and top offset.
4	Charge Master/Patient Account	UE/PB	<ul style="list-style-type: none"> 1. Users can now print the CMS/HCFA 1500 form directly from the Charge Master screen. This is currently available in in Charge Entry and claims workbench screens only. 2. A claim number search is provided in the Charge Master and Patient Account screens that enables user to search by a Claim Number. 3. A validation for diagnosis pointer is available for where there are more than 4 diagnoses. This was a bug. 4. The UOM and the units are made mandatory when NDC code is added. This was a bug.
5	Payment Entry/Posting	UE	<ul style="list-style-type: none"> 1. Enabled the ability to search by Check Number in Payment Screen. 2. Enabled the ability to search by MR#, last name or first name in the Patient Search AJAX field. 3. In the Posting Screen, a checkbox to "Show All Lines" was added. This enables to search all open lines irrespective of the patient insurance.
6	ERA	UE	<ul style="list-style-type: none"> 1. In the ERA Posting Screen, a line color was added to highlight the line to the user for lines where a Charge equals Adjustment. In the Posting Screen, a count of total number of

			<p>claims and total number of matched claims are provided.</p> <ol style="list-style-type: none"> In the ERA Posting Screen, for certain payers the secondary payment includes the payments from other payers (Primary). A check box "Exclude Prior PR. Payment" is provided to eliminate the other payer (primary) Paid Amount. This option is activated by selecting the check box in the Insurance Master Screen. Selecting the check box in the insurance master screen.
7	Scheduler	UE	The Patient Alert in Appt. Scheduler is improved to show both the billing and EHR alerts. In the prior version, it displayed only Billing Alerts.
8	Interoffice Messaging	UE	In the inter-office Messaging Area, we have added a new tab OM Sent Hx to enable users to review Message History (Hx).
9	Appointment Reminder	UE	In the Appointment Reminder Configuration screen a button "Test Email Settings" is provided to allow users to test the email settings.
10	Patient	UE	A Date filter is provided in the patient note. A print icon is also provided.
11	HCFA	UE	When more than 4 diagnoses exist in a claim, the extra diagnoses are populated in Box19
12	UI/Misc	UE/PB	<ol style="list-style-type: none"> In provider page the label "Medicare participating" is changed to "Medicare Assignment Code". In scheduler bubble menu, the caption of EA has been changed to EV [Eligibility Verification]. When we copy and paste a value in the Ajax search field the circle spins indefinitely without returning any result. This is fixed.